



JIWANRAM SHEODUTTRAI INDUSTRIES LIMITED

Our Company was originally incorporated as private limited company under the Companies Act, 1956 in the name and style of "Jiwanram Sheoduttrai Industries Private Limited" bearing Corporate Identification Number U17111WB199PTC085533 dated September 23, 1997 issued by Registrar of Companies, West Bengal. Subsequently, our Company was converted into a Public Limited Company pursuant to a special resolution passed by the shareholders of our Company in the Extra-Ordinary General Meeting held on May 23, 2022 and the name of our Company was changed to "Jiwanram Sheoduttrai Industries Limited" and name of our Company changed to "Jiwanram Sheoduttrai Industries Limited" and a fresh certificate of incorporation consequent upon conversion from Private Company to Public Company dated June 02, 2022 was issued by the Registrar of Companies, Kolkata, West Bengal. As on the date of this Prospectus, the Corporate Identification Number of our Company is U17111WB1997PLC085533. For further details, please refer to the chapter titled "History and Other Corporate Matters" beginning on page 151 of this Prospectus dated September 04, 2023.

Registered Office: 30D, Jawaharlal Nehru Road, 2nd Floor, Kolkata – 700016; Corporate Office: Shilpangan, LB 1, Phase 1, Module 301 & 302, Sector III, Kolkata – 700098
Contact Person: Mrs. Anupama Prakash, Chief Financial Officer; Tel: +91 33 4016 9500; E-mail: investor@jiwan.co.in; Website: www.jiwanramgroup.com; Corporate Identity Number: U17111WB1997PLC085533

PROMOTERS OF OUR COMPANY: MR. ALOK PRAKASH, MRS. ANUPAMA PRAKASH, MR. GYAN PRAKASH AND ALOK PRAKASH HUF

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 74,22,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF JIWANRAM SHEODUTTRAI INDUSTRIES LIMITED (THE "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 23/- PER EQUITY SHARE (THE "OFFER PRICE") (INCLUDING A SHARE PREMIUM OF ₹ 13/- PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 1,707.06 LAKHS (THE "OFFER") OF WHICH 3,72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 23/- PER EQUITY SHARE (THE "OFFER PRICE") (INCLUDING A SHARE PREMIUM OF ₹ 13/- PER EQUITY SHARE), AGGREGATING TO ₹ 85.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E., OFFER OF 70,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 23/- PER EQUITY SHARE (THE "OFFER PRICE") (INCLUDING A SHARE PREMIUM OF ₹ 13/- PER EQUITY SHARE), AGGREGATING TO ₹ 1,621.50 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND NET OFFER WILL CONSTITUTE 29.99% AND 28.48% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In terms of Regulation 253(2) of the SEBI (ICDR) Regulations, as present issue is a fixed price issue 'the Allocation' in the Net Offer to the Public category is made as follows: (a) minimum 50% to Retail Individual Investors; and (b) Remaining to: (i) individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for; provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Offer Structure" beginning on page 266 of the Prospectus.

THIS ISSUE IS BEING MADE IN TERMS OF REGULATION 229(2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ["THE SEBI (ICDR) REGULATIONS"] AS AMENDED READ WITH RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957 AS AMENDED. THIS IS AN OFFER FOR AT LEAST 25% OF THE POST – ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS BEING MADE THROUGH A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI ICDR REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "OFFER PROCEDURE" BEGINNING ON PAGE NO. 269 OF THE PROSPECTUS

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE OFFER PRICE IS ₹ 23/- PER EQUITY SHARE

THE OFFER PRICE IS 2.3 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

ISSUE OPENED ON: FRIDAY, SEPTEMBER 08, 2023 AND ISSUE CLOSED ON: TUESDAY, SEPTEMBER 12, 2023

PROPOSED LISTING: ON AND ABOUT MONDAY, SEPTEMBER 18, 2023

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated August 29, 2023 from National Stock Exchange of India Limited ("NSE") for using its name in the offer document for listing of our shares on the NSE EMERGE. It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the NSE EMERGE Platform" on page 251 of the Prospectus. For the purpose of this issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on and about Monday, September 18, 2023 (subject to receipt of listing and trading approval from the NSE)

All investors have participated in this issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be.

SUBSCRIPTION DETAILS

The net offer has received 95,902 applications for 78,09,90,000 Equity Shares (including Market Maker Application of 3,72,000 Equity Shares) resulting in 103.91 times subscription. The details of the applications received in the issue from Retail Individual Applicants, Non Individual Applicants and Market Maker (before and after technical rejections & withdrawals) are as follows:

Sl. No.	Category	Number of Applications	Number of Equity Shares applied	Number of Equity Shares reserved as per Prospectus	Number of times subscribed
1	Retail Individual Applicants	89,142	53,48,52,000	35,28,000	109.22
2	Other than Retail Individual Applicants (Non Institutional Applicants)	6,759	24,57,66,000	35,22,000	109.59
3	Market Maker	1	3,72,000	3,72,000	1.00
	Total	95,902	78,09,90,000	74,22,000	

SUMMARY OF VALID APPLICATIONS

Category	Gross		Less: Rejections		Valid	
	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Retail Individual Applicants	89,142	53,48,52,000	1,328	79,68,000	87,814	52,68,84,000
Other than Retail Individual Applicants (Non Institutional Applicants and QIBs)	6,759	24,57,66,000	95	18,00,000	6,664	24,39,66,000
Market Maker	1	3,72,000	-	-	1	3,72,000
Total	95,902	78,09,90,000	1,423	97,68,000	94,479	77,12,22,000

A. Allocation to Market Maker (After Technical Rejection & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 23/- per Equity Share, was finalised in consultation with NSE. The category was subscribed 1.0 times. The total number of shares allotted in this category is 3,72,000 Equity Shares.

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant (Before rounding off)	Allocation per Applicant (After rounding off)	Ratio of allottees to applicants -RATIO1	Ratio of allottees to applicants -RATIO2	Serial Number of Qualifying applicants	Number of successful applicants (after rounding off)	% to total	Total No. of Shares allocated/ allotted	% to total	Surplus/ Deficit [14]-[7]
[1]	[2]	[3]	[4]	[5]	[6]	[7]	[8]	[9]	[10]	[10]	[11]	[12]	[13]	[14]	[15]	[16]
1	372000	1	100.00	372000	100.00	372000	372000.00	372000	1	1		1	100.00	372000	100.00	0.00
GRAND TOTAL	1	100.00	372000	100.00	372000							1	100.00	372000	100.00	0.00

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investor, at the Issue Price of ₹ 23/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 109.22 times. The total number of shares allotted in this category is 48,24,000 Equity Shares to 804 successful applicants out of the reserved portion of to 52,68,84,000 Equity Shares.

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant (Before rounding off)	Allocation per Applicant (After rounding off)	Ratio of allottees to applicants -RATIO1	Ratio of allottees to applicants -RATIO2	Serial Number of Qualifying applicants	Number of successful applicants (after rounding off)	% to total	Total No. of Shares allocated/ allotted	% to total	Surplus/ Deficit [14]-[7]
[1]	[2]	[3]	[4]	[5]	[6]	[7]	[8]	[9]	[10]	[10]	[11]	[12]	[13]	[14]	[15]	[16]
1	6000	87814	100.00	526884000	100.00	4824000	54.93	6000	804	87814		804	100.00	4824000	100.00	0.00
GRAND TOTAL	1	100.00	526884000	100.00	4824000							804	100.00	4824000	100.00	0.00

C. Allocation to Non Retail Individual Investors (After Technical Rejections & Withdrawal – On Sample Basis): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of ₹ 23/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 109.59 times. The total number of shares allotted in this category is 22,26,000 Equity Shares to 282 successful applicants.

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant (Before rounding off)	Allocation per Applicant (After rounding off)	Ratio of allottees to applicants -RATIO1	Ratio of allottees to applicants -RATIO2	Serial Number of Qualifying applicants	Number of successful applicants (after rounding off)	% to total	Total No. of Shares allocated/ allotted	% to total	Surplus/ Deficit [14]-[7]
[1]	[2]	[3]	[4]	[5]	[6]	[7]	[8]	[9]	[10]	[10]	[11]	[12]	[13]	[14]	[15]	[16]
1	12000	5075	76.16	60900000	24.95	555665.10	109.49	6000	93	5075	0	93	32.40	558000	25.07	2334.87
2	18000	450	6.75	8100000	3.32	73906.20	164.24	6000	12	450	0	12	4.18	72000	3.23	-1906.20
3	24000	179	2.69	4296000	1.76	39197.66	218.98	6000	7	179	0	7	2.44	42000	1.89	2802.34
4	30000	95	1.43	2850000	1.17	26004.03	273.73	6000	4	95	0	4	1.39	24000	1.08	-2004.03
5	36000	61	0.92	2196000	0.90	20036.79	328.47	6000	3	61	0	3	1.06	18000	0.81	-2036.79
6	42000	70	1.05	2940000	1.21	26825.21	383.22	6000	4	70	0	4	1.39	24000	1.08	-2825.21
7	48000	239	3.59	11472000	4.70	104673.08	437.96	6000	17	239	0	17	5.92	102000	4.58	-2673.08
8	54000	67	1.01	3618000	1.48	33011.44	492.71	6000	6	67	0	6	2.09	36000	1.62	2988.56
9	60000	75	1.13	4500000	1.84	41059.00	547.45	6000	7	75	0	7	2.44	42000	1.89	941.00
10	66000	10	0.15	660000	0.27	6021.99	602.20	6000	1	10	0	1	0.37	6000	0.27	-21.99
40	252000	3	0.05	756000	0.31	6897.91	2299.30	6000	1	3	0	1	0.37	6000	0.27	-897.91
41	258000	1	0.01	258000	0.11	2354.05	2354.05	6000	0	0	0	0	0.00	0	0.00	-2354.05
42	264000	1	0.01	264000	0.11	2408.79	2408.79	6000	0	0	0	0	0.00	0	0.00	-2408.79
43	270000	4	0.06	1080000	0.44	9854.16	2463.54	6000	2	4	0	2	0.71	12000	0.54	2145.84
44	276000	1	0.01	276000	0.11	2518.29	2518.29	6000	0	0	0	0	0.00	0	0.00	-2518.29
45	288000	2	0.03	576000	0.24	5255.55	2627.78	6000	1	2	0	1	0.37	6000	0.27	744.45
46	294000	1	0.01	294000	0.12	2682.52	2682.52	6000	0	0	0	0	0.00	0	0.00	-2682.52
47	300000	9	0.14	2700000	1.11	24635.40	2737.27	6000	4	9	0	4	1.39	24000	1.08	-635.40
48	306000	1	0.01	306000	0.13	2792.01	2792.01	6000	0	0	0	0	0.00	0	0.00	-2792.01
49	312000	2	0.03	624000	0.26	5693.51	2846.76	6000	1	2	0	1	0.37	6000	0.27	306.49

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant (Before rounding off)	Allocation per Applicant (After rounding off)	Ratio of allottees to applicants -RATIO1	Ratio of allottees to applicants -RATIO2	Serial Number of Qualifying applicants	Number of successful applicants (after rounding off)	% to total	Total No. of Shares allocated/ allotted	% to total	Surplus/ Deficit [14]-[7]
[1]	[2]	[3]	[4]	[5]	[6]	[7]	[8]	[9]	[10]	[10]	[11]	[12]	[13]	[14]	[15]	[16]
50	324000	1	0.01	324000	0.13	2956.25	2956.25	6000	0	0	0	0	0.00	0	0.00	-2956.25
81	726000	1	0.01	726000	0.30	6624.19	6624.19	6000	1	1	0	1	0.36	6000	0.27	-624.19
82	732000	2	0.03	1464000	0.60	13357.86	6678.93	6000	1	1	0	2	0.71	12000	0.54	-1357.86
83	780000	2	0.03	1560000	0.64	14233.79	7116.89	6000	1	1	0	2	0.71	12000	0.54	-2233.79
84	810000	1	0.01	810000	0.33	7390.62	7390.62	6000	1	1	0	1	0.36	6000	0.27	-1390.62
85	840000	1	0.01	840000	0.34	7664.35	7664.35	6000	1	1	0	1	0.36	6000	0.27	-1664.35
86	858000	1	0.01	858000	0.35	7828.58	7828.58	6000	1	1	0	1	0.36	6000	0.27	-1828.58
87	870000	2	0.03	1740000	0.71	15876.15	7938.07	6000	1	1	0	2	0.71	12000	0.54	-3876.15
87	870000	0	0.00	0	0.00	0.00	0.00	6000	1	2	0	1	0.36	6000	0.27	6000.00
88	888000	1	0.01	888000	0.36	8102.31	8102.31	6000	1	1	0	1	0.36	6000	0.27	-2102.31
89	912000	1	0.01	912000	0.37	8321.29	8321.29	6000	1	1	0	1	0.36	6000	0.27	-2321.29
90	942000	1	0.01	942000	0.39	8595.02	8595.02	6000	1	1	0	1	0.36	6000	0.27	-2595.02
91	1110000	1	0.01	1110000	0.45	10127.89	10127.89	12000	1	1	0	1	0.36	12000	0.54	1872.11
92	1188000	1	0.01	1188000	0.49	10839.58	10839.58	12000	1	1	0	1	0.36	12000	0.54	1160.42